



Chapter Name Woodbury Scholarship Fund

***See reverse side for instructions to assist in completing this form**

A. STUDENT

- Mr.
 Ms.

Last Name	First Name	Middle Initial	email address
Permanent Mailing Address: _____			
#	Street	()	Apartment #
_____	_____	_____	_____
City	State	Zip	Daytime Phone Number

B. PARENTS' INCOME, EXPENSE, AND ASSET DATA (FOR THE YEAR JANUARY 1, 2009 TO DECEMBER 31, 2009)

The applicant's parent(s) must complete the following section. **NOTE:** If legally classified as an independent student, use this section to supply your (and your spouse's, if any) financial information. Indicate whether the information is from:

- Estimates based on current income information to be filed by April 15, 2010.
 A completed tax return - IRS FORM 1040 filing date of April 15, 2010.

State of Residence (state where parents or independent student reside and pay state income tax) _____

1. Adjusted gross income (FORM 1040) \$ _____
2. Total federal tax paid (FORM 1040) \$ _____
3. Total income of father or self if independent student \$ _____
Total income of mother \$ _____
4. Yearly untaxed income and benefits: Social Security, AFDC, child support, other \$ _____
5. Medical/Dental expenses not paid by insurance (exclude premiums)..... \$ _____
6. Total cash, checking, savings, cash value of stocks, etc. (exclude retirement plan funds, IRA, 401(k))..... \$ _____
7. Total number of family members living in the household and primarily supported by the reported income # _____

C. ADDITIONAL INFORMATION

Parents' or independent student's current marital status is: single married separated divorced widowed

Total number of family members who will be attending a post-secondary school at least ½ time during the 2010-2011 school year, including applicant # _____

D. CERTIFICATION AND SIGNATURES

CERTIFICATION: All of the information on this form is true and complete to the best of my (our) knowledge. If asked by an authorized official of Scholarship America, (we) agree to give proof of the information that I (we) have given on this form. I (we) realize that this proof may include a copy of my (our) 2009 U.S. and/or state income tax return. I (we) also realize that if I (we) do not give proof when asked; the student may not receive aid.

Applicant's Signature

Parent's Signature Father Mother
(Not required for independent student)

Do you have legal custody of the student? Yes No

Is the student your dependent? Yes No _____

Date Completed _____

Note #1: To the applicant: Please send this completed FAQ sheet and supporting data to Dollars for Scholars, Box 297, St Peter, MN 56082 by **April 1, 2010**

Note # 2: To Dollars for Scholars: Please return assessment to The Woodbury Scholarship Fund, PO Box 716, Woodbury, CT 06798, by **April 15, 2010**

INSTRUCTIONS FOR COMPLETING THE FINANCIAL ASSISTANCE QUESTIONNAIRE (FAQ)

- A. **APPLICANT INFORMATION:** The scholarship applicant's name should appear on the first line on the FAQ; however, the questionnaire must be completed by the parents of the applicant. An exception is if the applicant is legally classified as an independent student. The independent student must supply his/her financial information.
- B. **PARENTS' INCOME, EXPENSE AND ASSET DATA:** Information on this form must be from the parents' completed tax return or based on estimated information to be filed by April 15, 2010. Be sure to check the appropriate box.
1. **Adjusted Gross Income** can be found on IRS FORM 1040 and is gross income reduced by specific adjustments allowed by law.
 2. **Total Federal Tax Paid** includes the total amount of federal income tax to be paid as reported on IRS FORM 1040. This is not the amount withheld from employee paychecks. (The amount withheld should be adjusted by any refund or additional taxes due.) Do not report state income tax.
 3. **Total Income** earned should be reported individually for both parents. If the student resides with only one parent, Scholarship America prefers to receive financial information from both natural parents, when possible. Financial information must be received from the parent who claims the child as a dependent for tax purposes. If a parent has remarried, the spouse's information is required if the spouse is a legal guardian of the student, or claims the student as a dependent, or the student is included in the spouse's benefit plan. If necessary, two Financial Data sections may be submitted by the student. A copy of the Financial Data section may be made in order for one to be completed by each parent.
 4. **Untaxed Income and Benefits** include any other income or benefits not included in the adjusted gross income figure. Do not include untaxed contributions to retirement plans.
 5. **Medical and Dental Expenses** include only those expenses not paid by insurance. Do not include premium payments.
 6. **Total cash, checking, savings, cash value of stocks, etc.** include liquid assets that can be used for educational expenses. Not included are IRA, 401K, or other retirement plan funds.
 7. **Total number of family members** living in the household and primarily supported by the above income includes dependent college students living away from home.
- C. **ADDITIONAL INFORMATION:** Be sure to check the appropriate box giving the current marital status of the persons for whom financial information is being submitted.
- Include the total number of **all** family members attending post-secondary school at least half time. (Post-secondary school includes any two- or four-year college or vocational school.) **Be sure to include the applicant in this number.**
- D. **CERTIFICATION AND SIGNATURES:** This form must be signed by both the student and the parent completing the FAQ. Parents' signature is not required for an independent student. Please read the certification.

NOTE: Any exceptions to providing financial information as instructed above must be submitted to Scholarship America in writing.